

Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXASCase number (if known): _____ Chapter **11**☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy**06/22**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

| | | |
|--|---|---|
| 1. Debtor's name | <u>KCW Group, LLC</u> | |
| 2. All other names debtor used in the last 8 years | <u>aka The Gallery Houston</u> | |
| | Include any assumed names, trade names and <i>doing business as</i> names | |
| 3. Debtor's federal Employer Identification Number (EIN) | <u>4 7 - 4 8 3 6 0 1 7</u> | |
| 4. Debtor's address | Principal place of business | Mailing address, if different from principal place of business |
| | <u>6303 Beverly Hill St</u> | |
| | Number Street | Number Street |
| | | P.O. Box |
| | | |
| | <u>Houston TX 77057</u> | |
| | City State ZIP Code | City State ZIP Code |
| | <u>Harris</u> | Location of principal assets, if different from principal place of business |
| | County | |
| | | Number Street |
| | | |
| | | City State ZIP Code |
| 5. Debtor's website (URL) | <u>www.thegalleryhouston.com</u> | |
| 6. Type of debtor | <input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____ | |

Debtor **KCW Group, LLC**

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☒ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☐ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

____ _

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. **Check all that apply:**

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
☐ Chapter 12

Debtor **KCW Group, LLC**

Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYY**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes. Debtor _____ Relationship _____District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor **KCW Group, LLC**

Case number (if known) _____

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?**

Number Street

City

State

ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

☒ Funds will be available for distribution to unsecured creditors.☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.**14. Estimated number of creditors**☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5,001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated assets**☐ \$0-\$50,000☐ \$50,001-\$100,000☐ \$100,001-\$500,000☐ \$500,001-\$1 million☒ \$1,000,001-\$10 million☐ \$10,000,001-\$50 million☐ \$50,000,001-\$100 million☐ \$100,000,001-\$500 million☐ \$500,000,001-\$1 billion☐ \$1,000,000,001-\$10 billion☐ \$10,000,000,001-\$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0-\$50,000☐ \$50,001-\$100,000☐ \$100,001-\$500,000☐ \$500,001-\$1 million☒ \$1,000,001-\$10 million☐ \$10,000,001-\$50 million☐ \$50,000,001-\$100 million☐ \$100,000,001-\$500 million☐ \$500,000,001-\$1 billion☐ \$1,000,000,001-\$10 billion☐ \$10,000,000,001-\$50 billion☐ More than \$50 billion

Debtor **KCW Group, LLC**

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **03/22/2023**

MM / DD / YYYY

X /s/ Edward Schulenburg, Jr.

Signature of authorized representative of debtor

Edward Schulenburg, Jr.

Printed name

Managing Member

Title

18. Signature of attorney

X /s/ Julie M. Koenig

Signature of attorney for debtor

Date **03/22/2023**

MM / DD / YYYY

Julie M. Koenig

Printed name

Cooper & Scully, P.C.

Firm name

815 Walker St.

Number Street

Suite 1040

Houston

City

TX

State

77002

ZIP Code

(713) 236-6800

Contact phone

14217300

Bar number

julie.koenig@cooperscully.com

Email address

TX

State

Fill in this information to identify the caseDebtor name KCW Group, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) _____☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets -- Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest**2. Cash on hand**\$0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of
account number**3.1. Checking account Chase Bank**Checking account0 0 2 0\$16,580.87**4. Other cash equivalents (Identify all)**

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$16,580.87**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Debtor **KCW Group, LLC**
Name

Case number (if known) _____

Current value of
debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.Current value of
debtor's interest**11. Accounts receivable**

| | | | | | | |
|---------------------------|--------------------|---|------------------------------------|---|---------|--------------------|
| 11a. 90 days old or less: | <u>\$72,115.12</u> | — | <u>\$0.00</u> | = | → | <u>\$72,115.12</u> |
| | face amount | | doubtful or uncollectible accounts | | | |

| | | | | | | |
|------------------------|--------------------|---|------------------------------------|---|---------|--------------------|
| 11b. Over 90 days old: | <u>\$64,274.49</u> | — | <u>\$0.00</u> | = | → | <u>\$64,274.49</u> |
| | face amount | | doubtful or uncollectible accounts | | | |

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$136,389.61**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.Valuation method
used for current valueCurrent value of
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**☒ No. Go to Part 6.☐ Yes. Fill in the information below.

Debtor **KCW Group, LLC** Case number (if known) _____
 Name

| General description | Date of the last physical inventory MM/DD/YYYY | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|--|---|------------------------------------|
| 19. Raw materials | | | | |
| 20. Work in progress | | | | |
| 21. Finished goods, including goods held for resale | | | | |
| 22. Other inventory or supplies | | | | |
| 23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84. | | | | \$0.00 |
| 24. Is any of the property listed in Part 5 perishable? | | | | |
| <input type="checkbox"/> No | | | | |
| <input type="checkbox"/> Yes | | | | |
| 25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? | | | | |
| <input type="checkbox"/> No | | | | |
| <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____ | | | | |
| 26. Has any of the property listed in Part 5 been appraised by a professional within the last year? | | | | |
| <input type="checkbox"/> No | | | | |
| <input type="checkbox"/> Yes | | | | |

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 28. Crops--either planted or harvested | | | |
| 29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish | | | |
| 30. Farm machinery and equipment (Other than titled motor vehicles) | | | |
| 31. Farm and fishing supplies, chemicals, and feed | | | |
| 32. Other farming and fishing-related property not already listed in Part 6 | | | |
| 33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85. | | | \$0.00 |
| 34. Is the debtor a member of an agricultural cooperative? | | | |
| <input type="checkbox"/> No | | | |
| <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? | | | |
| <input type="checkbox"/> No | | | |
| <input type="checkbox"/> Yes | | | |
| 35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? | | | |
| <input type="checkbox"/> No | | | |
| <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____ | | | |
| 36. Is a depreciation schedule available for any of the property listed in Part 6? | | | |
| <input type="checkbox"/> No | | | |
| <input type="checkbox"/> Yes | | | |
| 37. Has any of the property listed in Part 6 been appraised by a professional within the last year? | | | |
| <input type="checkbox"/> No | | | |
| <input type="checkbox"/> Yes | | | |

Debtor **KCW Group, LLC**
Name

Case number (if known) _____

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 39. Office furniture | | | |
| Office Furniture See Exhibit A | | | \$48,660.00 |
| 40. Office fixtures | | | |
| 41. Office equipment, including all computer equipment and communication systems equipment and software | | | |
| 3 Desks | | | \$90.00 |
| 6 Chairs | | | \$60.00 |
| 3 Executive Chairs | | | \$60.00 |
| Sofa | | | \$100.00 |
| 3 Computers | | | \$100.00 |
| 1 Printer | | | \$50.00 |
| Computer Table with 8 Chairs | | | \$200.00 |
| 2 TVs | | | \$125.00 |
| 42. Collectibles <i>Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles</i> | | | |

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$49,445.00**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

| General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles | | | |

Debtor **KCW Group, LLC**
Name

Case number (if known) _____

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats
trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm
machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☐ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property
Include street address or other description
such as Assessor Parcel Number (APN),
and type of property (for example,
acreage, factory, warehouse, apartment or
office building), if available.

**Nature and extent
of debtor's interest
in property**

**Net book value of
debtor's interest**
(Where available)

**Valuation method
used for current
value**

**Current value of
debtor's interest**

55.1. **6303 Beverly Hill St**

Houston, TX 77057

**6303 Beverly Hill St, Houston, TX
77057**

Lt 150 Blk 3

Glenhaven Estates Sec 2

Event Facility

Business Property

\$3,900,000.00

55.2. **6305 Beverly Hill St**

Houston, TX 77057

**6305 Beverly Hill St, Houston, TX
77057**

TR 149 & TR 148 A Blk 3

Glenhaven Estates Sec 2

Event Facility Parking Lot

Business Property

\$750,000.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$4,650,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
☒ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☐ No
☒ Yes

Debtor **KCW Group, LLC**
Name

Case number (if known) _____

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets | | | |
| 61. Internet domain names and websites | | | |
| <u>www.thegalleryhouston.com</u> | | <u>3 years income</u> | <u>\$2,100,000.00</u> |
| 62. Licenses, franchises, and royalties | | | |
| 63. Customer lists, mailing lists, or other compilations | | | |
| <u>Customer Lists</u> | | | <u>\$0.00</u> |
| 64. Other intangibles, or intellectual property | | | |
| 65. Goodwill | | | |
| 66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89. | | | \$2,100,000.00 |

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

| | Current value of debtor's interest |
|--|------------------------------------|
| 71. Notes receivable | |
| Description (include name of obligor) | |
| 72. Tax refunds and unused net operating losses (NOLs) | |
| Description (for example, federal, state, local) | |
| 73. Interests in insurance policies or annuities | |
| <u>Commercial Property Insurance</u> | <u>\$0.00</u> |

Debtor **KCW Group, LLC**
Name

Case number (if known) _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims
76. Trusts, equitable or future interests in property
77. Other property of any kind not already listed *Examples: Season tickets, country club membership*
78. Total of Part 11.
Add lines 71 through 77. Copy the total to line 90.
79. Has any of the property listed in Part 11 been appraised by a professional within the last year?
- ☒ No
☐ Yes

\$0.00**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property | Current value of personal property | Current value of real property |
|--|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i> | <u>\$16,580.87</u> | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | <u>\$0.00</u> | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | <u>\$136,389.61</u> | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | <u>\$0.00</u> | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | <u>\$0.00</u> | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | <u>\$0.00</u> | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | <u>\$49,445.00</u> | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | <u>\$0.00</u> | |
| 88. Real property. <i>Copy line 56, Part 9.</i> → | | <u>\$4,650,000.00</u> |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | <u>\$2,100,000.00</u> | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | <u>+ \$0.00</u> | |
| 91. Total. Add lines 80 through 90 for each column. 91a. | <u>\$2,302,415.48</u> | + 91b. <u>\$4,650,000.00</u> |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92..... | | <u>\$6,952,415.48</u> |

Fill in this information to identify the case:Debtor name KCW Group, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number _____
(if known)☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name
ARF Financial aka Timberland BankCreditor's mailing address
433 North Camden # 810Beverly Hills CA 90210Creditor's email address, if known
_____Date debt was incurred 11/1/2022Last 4 digits of account number
9 6 2 5

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.

Describe debtor's property that is subject to a lien

--Checking account Chase Bank
--Account receivables
--Office Furniture See Exhibit A
--1 Printer
--2 TVs
--3 Computers
--3 Desks
--3 Executive Chairs
--6 Chairs
--Computer Table with 8 Chairs
--Sofa

Describe the lien

Loan

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$184,000.00\$138,140.99**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**\$234,280.32

Debtor **KCW Group, LLC**

Case number (if known) _____

Part 1: Additional Page

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral
 that supports
 this claim**

Copy this page only if more space is needed. Continue numbering the lines
 sequentially from the previous page.

2.2

Creditor's name

Property Tax Funding

Creditor's mailing address

4100 Alpha Rd, Suite 670**Dallas****TX****75244**

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account
number**0 2 0 0**Do multiple creditors have an interest in
the same property?☒ No☐ Yes. Have you already specified the
relative priority?☐ No. Specify each creditor, including this
creditor, and its relative priority.☐ Yes. The relative priority of creditors is
specified on lines _____Describe debtor's property that is
subject to a lien

--6303 Beverly Hill St, Houston, TX 77057 / Lt 150 Blk 3 / Glenhaven Estates
 Sec 2 / Event Facility
 --6305 Beverly Hill St, Houston, TX 77057 / TR 149 & TR 148 A Blk 3 /
 Glenhaven Estates Sec 2 / Event Facility Parking Lot

Describe the lien

Loan

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**\$50,280.32****\$4,650,000.00**

Fill in this information to identify the case:

Debtor KCW Group, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number _____
(if known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims**12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing address

Internal Revenue Service

1919 Smith St.

Stop 5024 HOU

Houston TX 77002

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(8)

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Taxes

Is the claim subject to offset?

- ☒ No
☐ Yes

\$0.00

\$0.00

2.2 Priority creditor's name and mailing address

Internal Revenue Service

Insolvency Department

PO Box 7346

Philadelphia PA 19101-7346

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(8)

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Taxes

Is the claim subject to offset?

- ☒ No
☐ Yes

\$0.00

\$0.00

Debtor KCW Group, LLC

Case number (if known) _____

Part 1: Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim Priority amount

2.3 Priority creditor's name and mailing address

As of the petition filing date, the claim is: *Check all that apply.*

\$0.00 \$0.00

Internal Revenue Service

STOP 6692 AUSC

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Austin TX 73301-0030

Basis for the claim:

Taxes

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(8)

Debtor **KCW Group, LLC**

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

| | | |
|--|--|--------------------|
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div> Nonpriority creditor's name and mailing address First Corporate Solutions 914 S. Street Sacramento CA 95811 Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Unknown Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$0.00 |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div> Nonpriority creditor's name and mailing address Hawthorne Creative - Website designer 33 Jewel Ct. Portsmouth, NH 3801 Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$7,500.00 |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div> Nonpriority creditor's name and mailing address ON Deck Capital 901 N. Stuart St. Floor 7 Arlington VA 22203 Date or dates debt was incurred 2/1/2023 Last 4 digits of account number 6 E 1 5 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Loan Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$40,000.00 |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div> Nonpriority creditor's name and mailing address PNC Bank Line of Credit 4100 West 150th St Cleveland OH 44135 Date or dates debt was incurred 11/1/2022 Last 4 digits of account number 1 E 1 3 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Loan Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$50,000.00 |

Debtor KCW Group, LLC

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | |
|---|--|-----------------------|
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address <u>Texas Capital Loans</u> <u>6101 Southwest Fwy</u> <u>Ste. 400</u> <u>Houston TX 77057</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>5</u> <u>8</u> <u>0</u> <u>1</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Unknown</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$225,000.00</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address <u>Texas Capital Loans</u> <u>6101 Southwest Fwy</u> <u>Ste. 400</u> <u>Houston TX 77057</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>5</u> <u>9</u> <u>0</u> <u>1</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Unknown</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$1,750,000.00</u> |

Debtor **KCW Group, LLC**

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| | Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|-----|--|--|---|
| 4.1 | Allegiance Bank 8727 W. Sam Houston Pkwy Ste. 100 Houston TX 77040 | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Loan | ____ _ |
| 4.2 | ATTORNEY GENERAL TAX DIV. - BANKRUPTCY POB 12548 AUSTIN TX 78711 | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | ____ _ |
| 4.3 | Attorney General Department of Justice 10th and Constitution Ave N.W. Rm. 400 Washington DC 20530 | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | ____ _ |
| 4.4 | Harris County c/o John Dillman PO Box3064 Houston TX 77253-3064 | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: TAXES | ____ _ |
| 4.5 | HARRIS COUNTY/CITY OF HOUSTON C/O BANKRUPTCY DEPT PO BOX 3064 HOUSTON TX 77253-3064 | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Taxes | ____ _ |
| 4.6 | IRS 8701 S. GESSNER HOUSTON TX 77074 | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: TAXES | ____ _ |

Debtor **KCW Group, LLC**

Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

| | Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|------|--|--|---|
| 4.7 | IRS PO BOX 149047 AUSTIN TX 78714 | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | _____ |
| 4.8 | SECURITIES AND EXCHANGE COMMISSION 450 FIFTH STREET NW WASHINGTON DC 20549 | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: NOTICE ONLY | _____ |
| 4.9 | SWE Homes, LP 6101 Southwest Fwy Ste. 400 Houston TX 77057 | Line 3.6 <input type="checkbox"/> Not listed. Explain: | _____ |
| 4.10 | SWE Homes, LP 6101 Southwest Fwy Ste. 400 Houston TX 77057 | Line 3.5 <input type="checkbox"/> Not listed. Explain: | _____ |
| 4.11 | TEXAS COMPTROLLER OF PUBLIC ACCOUNTS 111 E. 17TH STREET AUSTIN, TX 78774-0100 Attn: Bankruptcy Dept | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Taxes | _____ |
| 4.12 | Texas Workforce Commission PO Box 149037 Austin TX 78714-9037 | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Taxes | _____ |
| 4.13 | U.S. Attorney's Office Southern District of Texas 1000 Louisiana, Ste. 2300 Houston TX 77002 | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | _____ |

Debtor KCW Group, LLC Case number (if known) _____**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

Name and mailing address

On which line in Part 1 or Part 2 is the
related creditor (if any) listed?Last 4 digits of
account number,
if any

4.14 UNITED STATES TRUSTEE
515 Rusk Avenue, Ste. 3516

Houston TX 77002

Line _____

☒ Not listed. Explain:
Notice Only

____ _

Debtor KCW Group, LLC Case number (if known) _____**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

| | | |
|---|-------|---|
| 5a. Total claims from Part 1 | 5a. | <u>\$0.00</u> |
| 5b. Total claims from Part 2 | 5b. + | <u>\$2,072,500.00</u> |
| 5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c. | 5c. | <div style="border: 2px solid black; padding: 2px;"><u>\$2,072,500.00</u></div> |

Fill in this information to identify the case:Debtor name KCW Group, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number _____ Chapter 11
(if known)☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases**12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

| | | |
|--|---------------------------------|--|
| 2.1 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract | * Contract to be ASSUMED | To Be Supplemented _____ _____ _____ _____ _____ |
|--|---------------------------------|--|

Fill in this information to identify the case:Debtor name **KCW Group, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number
(if known)☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor**

Check all schedules that apply:

| Name | Mailing address | Name | Check all schedules that apply: |
|-----------------------------|--|-----------------------------------|---|
| 2.1 Edward Schulenburg, Jr. | 3306 Little Farms Court Number Street Richmond TX 77406 City State ZIP Code | Allegiance Bank | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.2 Edward Schulenburg, Jr. | 3306 Little Farms Court Number Street Richmond TX 77406 City State ZIP Code | ARF Financial aka Timberland Bank | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.3 Edward Schulenburg, Jr. | 3306 Little Farms Court Number Street Richmond TX 77406 City State ZIP Code | PNC Bank Line of Credit | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.4 Edward Schulenburg, Jr. | 3306 Little Farms Court Number Street Richmond TX 77406 City State ZIP Code | ON Deck Capital | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |

Debtor **KCW Group, LLC**

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor***Check all schedules that apply:*

| | | | |
|-----|--|---|---|
| 2.5 | Edward Schulenburg, Jr. _____ Number Street _____ Richmond TX 77406 City State ZIP Code | Hawthorne Creative - Website designer _____ _____ _____ | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.6 | Paula Gless-Schulenburg _____ Number Street _____ Richmond TX 77406 City State ZIP Code | Allegiance Bank _____ _____ _____ | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.7 | Paula Gless-Schulenburg _____ Number Street _____ Richmond TX 77406 City State ZIP Code | ARF Financial aka Timberland Bank _____ _____ _____ | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.8 | Paula Gless-Schulenburg _____ Number Street _____ Richmond TX 77406 City State ZIP Code | PNC Bank Line of Credit _____ _____ _____ | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.9 | Paula Gless-Schulenburg _____ Number Street _____ Richmond TX 77406 City State ZIP Code | Hawthorne Creative - Website designer _____ _____ _____ | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |

Fill in this information to identify the case:Debtor Name KCW Group, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known): _____

☐ Check if this is an amended filingOfficial Form 206Sum**Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... **\$4,650,000.00****1b. Total personal property:**Copy line 91A from Schedule A/B..... **\$2,302,415.48****1c. Total of all property**Copy line 92 from Schedule A/B..... **\$6,952,415.48****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... **\$234,280.32****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... **\$0.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... **+ \$2,072,500.00****4. Total liabilities**Lines 2 + 3a + 3b..... **\$2,306,780.32**

Fill in this information to identify the case and this filing:

Debtor Name KCW Group, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number _____
(if known)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/22/2023
MM / DD / YYYY

X /s/ Edward Schulenburg, Jr.
Signature of individual signing on behalf of debtor

Edward Schulenburg, Jr.
Printed name
Managing Member
Position or relationship to debtor

Fill in this information to identify the case:Debtor name KCW Group, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) _____☐ Check if this is an
amended filingOfficial Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ NoneIdentify the beginning and ending dates of the debtor's fiscal year,
which may be a calendar yearSources of revenue
Check all that apply.Gross revenue
(before deductions
and exclusions)From the beginning of the
fiscal year to filing date:From 01/01/2023 to
MM / DD / YYYY

Filing date

☒ Operating a business☒ Other To be supplemented

For prior year:

From 01/01/2022 to
MM / DD / YYYY12/31/2022
MM / DD / YYYY☒ Operating a business☒ Other To be supplemented

For the year before that:

From 01/01/2021 to
MM / DD / YYYY12/31/2021
MM / DD / YYYY☒ Operating a business☐ Other _____\$907,317.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address

Dates

Total amount or value

Reasons for payment or transfer

Check all that apply

3.1. **Ann Harris Bennett-Tax Assessor**

Creditor's name

7300 N Shepherd Dr

Street

Houston

City

TX

State

77091

ZIP Code

**Property
Tax
Funding
paid the
taxes**\$13,388.56☐ Secured debt☐ Unsecured loan repayments☐ Suppliers or vendors☐ Services☒ Other Property Taxes

| | | |
|--------|-------------------------------|------------------------|
| Debtor | KCW Group, LLC Name | Case number (if known) |
|--------|-------------------------------|------------------------|

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|--|-----------------------|--|
| 3.2. Ann Harris Bennett-Tax Assessor <small>Creditor's name</small> 7300 N Shepherd Dr <small>Street</small> Houston TX 77091 <small>City</small> <small>State</small> <small>ZIP Code</small> | Property Tax Funding paid the taxes | \$36,891.76 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Property Taxes |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☒ None

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Debtor **KCW Group, LLC** Case number (if known) _____
 Name

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

| | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|-------|---|---|-------------------|-----------------------|
| 11.1. | Cooper & Scully, P.C. | Attorney Fees: \$15,000 Court Filing Fee: \$1738 | 03/14/2023 | \$16,738.00 |
| | Address | | | |
| | 815 Walker St., Suite 1040 | | | |
| | Street | | | |
| | Houston TX 77002 | | | |
| | City State ZIP Code | | | |
| | Email or website address | | | |
| | | | | |
| | Who made the payment, if not debtor? | | | |
| | | | | |

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Debtor **KCW Group, LLC**
Name

Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

☐ No.☐ Yes.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?☐ No. Go to Part 10.☐ Yes. Fill in below:

Debtor **KCW Group, LLC** Case number (if known) _____
 Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

| Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|---|---|---|--|---|
| 18.1. PNC Bank Name 200 Crescent Court Street Dallas TX 75201 City State ZIP Code | XXXX- <u>7</u> <u>2</u> <u>6</u> <u>9</u> | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other | 3/21/2023 | |

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

| Owner's name and address | Location of the property | Description of the property | Value |
|---|--|--|-------|
| Paula Gless-Schulenburg Name 3306 Little Farms Court Street Richmond TX 77406 City State ZIP Code | 6303 Beverly Hill St Houston TX 77057 | Antique chairs, artwork and 2 antique buffets | |

Debtor **KCW Group, LLC**
Name

Case number (if known) _____

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?**

Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

| Name and address | | Dates of service | |
|------------------|------------------------------------|------------------|-------------------|
| | | From | To |
| 26a.1. | Constantine Sotiriades, CPA | 2015 | Present |
| | Name | | |
| | 1776 Yorktown St | | |
| | Street | | |
| | Suite 470 | | |
| | Houston | TX | 77056-4154 |
| | City | State | ZIP Code |

Debtor **KCW Group, LLC** Case number (if known) _____
 Name _____

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Dates of service

26b.1. **Constantine Sotiriades, CPA** From 2015 To Present
 Name _____
1776 Yorktown St
 Street _____
Suite 470

Houston TX 77056-4154
 City State ZIP Code

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Linda Livingston** **To be supplemented**
 Name _____

 Street _____

 City State ZIP Code

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No.

☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|--------------------------------|---|-------------------------------------|-----------------------|
| Ed Schulenburg, Jr. | 3306 Little Farms Court Richmond, TX 77406 | Managing Member | 50% |
| Paula Gless-Schulenburg | 3306 Little Farms Court Richmond, TX 77406 | Managing Member | 50% |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|------|---------|-------------------------------------|---|
|------|---------|-------------------------------------|---|

Debtor **KCW Group, LLC** Case number (if known) _____
 Name

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|---|--|------------------|--------------------------------|
| 30.1. Ed Schulenburg, Jr. Name 3306 Little Farms Court Street Richmond TX 77406 City State ZIP Code | Salary \$5,000.00 | 2022-2023 | |

Relationship to debtor

Managing Member

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|--|--|------------------|--------------------------------|
| 30.2. Paula Gless- Schulenburg Name 3306 Little Farms Court Street Richmond TX 77406 City State ZIP Code | Salary \$10,000.00 | 2022-2023 | |

Relationship to debtor

Managing Member

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Debtor KCW Group, LLC Case number (if known) _____
Name

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/22/2023
MM / DD / YYYY

X /s/ Edward Schulenburg, Jr. Printed name Edward Schulenburg, Jr.
Signature of individual signing on behalf of the debtor
Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re **KCW Group, LLC**

Case No. _____

Chapter **11** _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| | |
|---|---------------------------|
| For legal services, I have agreed to accept.....Hourly: Estimated Total | <u>\$50,000.00</u> |
| Prior to the filing of this statement I have received..... | <u>\$15,000.00</u> |
| Balance Due.....Hourly: Approximately | <u>\$35,000.00</u> |

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

03/22/2023*Date*/s/ Julie M. Koenig

Julie M. Koenig
Cooper & Scully, P.C.
815 Walker St.
Suite 1040
Houston, TX 77002
Phone: (713) 236-6800 / Fax: (713) 236-6880

Bar No. 14217300/s/ Edward Schulenburg, Jr.

Edward Schulenburg, Jr.
Managing Member

Fill in this information to identify the case:Debtor name KCW Group, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number _____
(if known)☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|---|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 Texas Capital Loans 6101 Southwest Fwy Ste. 400 Houston, TX 77057 | | Unknown | Contingent Unliquidated Disputed | | | \$1,750,000.00 |
| 2 Texas Capital Loans 6101 Southwest Fwy Ste. 400 Houston, TX 77057 | | Unknown | Contingent Unliquidated Disputed | | | \$225,000.00 |
| 3 PNC Bank Line of Credit 4100 West 150th St Cleveland, OH 44135 | | Loan | | | | \$50,000.00 |
| 4 ARF Financial aka Timberland Bank 433 North Camden # 810 Beverly Hills, CA 90210 | | Loan | | \$184,000.00 | \$138,140.99 | \$45,859.01 |
| 5 ON Deck Capital 901 N. Stuart St. Floor 7 Arlington, VA 22203 | | Loan | | | | \$40,000.00 |

Debtor **KCW Group, LLC**
Name

Case number (if known) _____

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|----|---|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 6 | Hawthorne Creative - Website designer 33 Jewel Ct. Portsmouth, NH 3801 | | Business Account | | | | \$7,500.00 |
| 7 | Internal Revenue Service STOP 6692 AUSC Austin, TX 73301-0030 | | Taxes | | | | \$0.00 |
| 8 | Internal Revenue Service Insolvency Department PO Box 7346 Philadelphia, PA 19101-7346 | | Taxes | | | | \$0.00 |
| 9 | Internal Revenue Service 1919 Smith St. Stop 5024 HOU Houston, TX 77002 | | Taxes | | | | \$0.00 |
| 10 | First Corporate Solutions 914 S. Street Sacramento, CA 95811 | | Unknown | Contingent Unliquidated Disputed | | | \$0.00 |

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **KCW Group, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 3/22/2023

Signature /s/ Edward Schulenburg, Jr.
Edward Schulenburg, Jr.
Managing Member

Date _____

Signature _____

Allegiance Bank
8727 W. Sam Houston Pkwy
Ste. 100
Houston, TX 77040

ARF Financial aka Timberland Bank
433 North Camden # 810
Beverly Hills, CA 90210

Attorney General
Department of Justice
10th and Constitution Ave N.W.
Rm. 400
Washington, D.C. 20530

ATTORNEY GENERAL
TAX DIV. - BANKRUPTCY
POB 12548
AUSTIN, TX 78711

Edward Schulenburg, Jr.
3306 Little Farms Court
Richmond, TX 77406

First Corporate Solutions
914 S. Street
Sacramento, CA 95811

Harris County
c/o John Dillman
PO Box3064
Houston, TX 77253-3064

HARRIS COUNTY/CITY OF HOUSTON
C/O BANKRUPTCY DEPT
PO BOX 3064
HOUSTON, TX 77253-3064

Hawthorne Creative - Website designer
33 Jewel Ct.
Portsmouth, NH 3801

Internal Revenue Service
1919 Smith St.
Stop 5024 HOU
Houston, TX 77002

Internal Revenue Service
Insolvency Department
PO Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service
STOP 6692 AUSC
Austin, TX 73301-0030

IRS
PO BOX 149047
AUSTIN, TX 78714

IRS
8701 S. GESSNER
HOUSTON, TX 77074

ON Deck Capital
901 N. Stuart St. Floor 7
Arlington, VA 22203

Paula Gless-Schulenburg
3306 Little Farms Court
Richmond, TX 77406

PNC Bank Line of Credit
4100 West 150th St
Cleveland, OH 44135

Property Tax Funding
4100 Alpha Rd, Suite 670
Dallas, TX 75244

SECURITIES AND EXCHANGE
COMMISSION
450 FIFTH STREET NW
WASHINGTON, DC 20549

SWE Homes, LP
6101 Southwest Fwy
Ste. 400
Houston, TX 77057

Texas Capital Loans
6101 Southwest Fwy
Ste. 400
Houston, TX 77057

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
111 E. 17TH STREET
AUSTIN, TX 78774-0100
Attn: Bankruptcy Dept

Texas Workforce Commission
PO Box 149037
Austin, Texas 78714-9037

Timberland Bank
624 Simpson Ave
Hoquiam, WA 98550

To Be Supplemented

U.S. Attorney's Office
Southern District of Texas
1000 Louisiana, Ste. 2300
Houston, TX 77002

UNITED STATES TRUSTEE
515 Rusk Avenue, Ste. 3516
Houston, Texas 77002

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:
KCW Group, LLC

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

| Registered Name of Holder of Security Last Known Address or Place of Business | Class of Security | Number Registered | Kind of Interest Registered |
|--|--------------------------|--------------------------|--|
| Ed Schulenburg, Jr. 3306 Little Farms Court Richmond, TX 77406 | | | Member |
| Paula Gless-Schulenburg 3306 Little Farms Court Richmond, TX 77406 | | | Member |

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the Corporation
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 3/22/2023

Signature: /s/ Edward Schulenburg, Jr.
Edward Schulenburg, Jr.
Managing Member

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **KCW Group, LLC**

CASE NO

CHAPTER 11

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

| | |
|--|-----------------------|
| 1. Gross Income for 12 Months Prior to Filing: | \$1,000,000.00 |
|--|-----------------------|

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

| | |
|--------------------------|--------------------|
| 2. Gross Monthly Income: | \$61,598.00 |
|--------------------------|--------------------|

PART C - ESTIMATED AVERAGE FUTURE MONTHLY EXPENSES:

| | |
|--|-------------------|
| 3. Net Employee Payroll (Other Than Debtor): | \$0.00 |
| 4. Payroll Taxes: | \$0.00 |
| 5. Unemployment Taxes: | \$0.00 |
| 6. Worker's Compensation: | \$0.00 |
| 7. Other Taxes: | \$0.00 |
| 8. Inventory Purchases (including raw materials): | \$0.00 |
| 9. Purchase of Feed/Fertilizer/Seed/Spray: | \$0.00 |
| 10. Rent (other than debtor's principal residence): | \$0.00 |
| 11. Utilities: | \$3,000.00 |
| 12. Office Expenses and Supplies: | \$300.00 |
| 13. Repairs and Maintenance: | \$0.00 |
| 14. Vehicle Expenses: | \$0.00 |
| 15. Travel and Entertainment: | \$0.00 |
| 16. Equipment Rental and Leases: | \$0.00 |
| 17. Legal/Accounting/Other Professional Fees: | \$0.00 |
| 18. Insurance: | \$1,792.00 |
| 19. Employee Benefits (e.g., pension, medical, etc.): | \$0.00 |
| 20. Payments to be Made Directly by Debtor to Secured Creditors for Pre-Petition Business Debts (Specify): | None |
| 21. Other (Specify): | |
| Car Allowance | \$750.00 |
| Car Insurance | \$385.00 |
| Comcast | \$300.00 |
| Dish | \$164.00 |
| Owner Draws | \$4,000.00 |
| Labor | \$7,600.00 |
| Credit Cards | \$4,000.00 |
| Health Insurance | \$1,400.00 |
| City Water | \$400.00 |
| Security for Events | \$2,400.00 |
| Medical Expenses | \$3,500.00 |
| Waste | \$321.00 |
| Cell Phones | \$362.00 |
| Advertising & Marketing | \$2,500.00 |

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **KCW Group, LLC**

CASE NO

CHAPTER 11

BUSINESS INCOME AND EXPENSES

Continuation Sheet No. 1

22. Total Monthly Expenses (Add items 3 - 21)

\$33,174.00

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2):

\$28,424.00